

Appointment Checklist



So you've called and made an appointment with your IMB First Home Loan Specialist. Well done, but don't forget, you will need to bring some paperwork with you.

To make the process easier and quicker make sure you take along the following to your appointment:

Personal Identification.

Please bring along with you following combination*:

- Drivers Licence **AND** Passport **AND** Medicare
- Drivers Licence **AND** Birth Certificate **AND** Medicare Card
- Passport **AND** Birth Certificate **AND** Medicare Card

Employment Details.

Please supply the following:

- Payslip with Year To Date Earnings (no older than 1 month) **AND**
 - Group Certificate for last financial year
- OR**
- ATO Notice of Assessment for last financial year **AND** full Tax Return

If you are self employed:

- Two years worth of financials, including ATO Notices **AND**
 - Balance Sheets
- OR**
- Business Activity Statements

**Want to talk to someone who speaks your language?
Talk to an IMB Bank Lending Specialist
Call 133 462 or call into your local IMB Bank.**

133 462 | imb.com.au/yourhouse