

Hunter United RSA

Pension Lump Sum Withdrawal Request

Personal Details

Full Name:
Date of Birth:
Account Number:
Member Address
..... State Post Code

Instructions by Member

Lump Sum Withdrawal

IMPORTANT: Lump sum withdrawals can have potential implications for your Centrelink entitlements and advice should be sought prior to requesting a lump sum withdrawal.

Payment Amount: \$.....

Payment Options:

1. <i>By Cheque</i>	2. <i>Transfer to IMB Account</i>	3. <i>Transfer to other Financial Institution</i>
<input type="checkbox"/> Post by Mail or <input type="checkbox"/> For collection Branch:	Account No: Acc Name:	Institution: BSB: Acc No: Acc Name:

IMPORTANT: Funds can be only transferred in the account holders name or to another Super Fund. Payments to third parties cannot be made.

I have reached preservation age and have retired permanently

I have reached 65

Other, please specify (refer to PDS)

Rollover to another Pension Fund

Name of Fund:

Account/Membership Number

Address:

.....

Member Signature: Date: / /