

IMB Ltd trading as IMB Bank
ABN 92 087 651 974 AFSL 237391
Being a company registered in NSW
pursuant to the *Corporations Act 2001*



IMB Ordinary Shares Transfer Order (subject to Terms & Conditions overleaf)

Date: _____

TRANSFEROR DETAILS (seller)

Full name of transferor _____

Share account number _____

Account name _____

Number of fully paid IMB Ordinary shares _____

Nominated savings account number to credit funds/debit costs, from transfer _____

Name of nominated savings account _____

Do you wish the IMB to credit the funds from the transfer on your behalf? (please circle)

YES the nominated price per share is \$_____

NO funds exchanged privately with the transferee

TRANSFEEE DETAILS (buyer)

Full name of transferee _____

Address of transferee: _____

Is the Buyer the beneficial owner? Yes/No (delete one)

If you answered 'No', please name the beneficial owner _____

Share account number _____

Account name _____

Number of IMB Ordinary shares _____

Nominated savings account number to debit funds/costs, from transfer: _____

Name of nominated savings account : _____

Do you wish IMB to debit the funds from the transfer on your behalf?

(please circle)

YES the nominated price per share is \$_____

NO funds exchanged privately with the transferor

FOR IMB USE ONLY

Transfer Order ID No.: _____

[Affix OSR Stamp here]

DIVIDEND PAYMENT METHOD

Please nominate one of the following dividend payment methods (1 or 2): __

1 Transfer to IMB account number _____

account name _____

2 Direct credit to another financial institution

BSB number _____ Account number _____

Name of account _____ Reference _____

If you do not nominate a dividend payment method the default will be your "Nominated savings account number to credit funds/debit costs, from transfer".

TERMS AND CONDITIONS - IMB Ordinary Shares Transfer Order

TRANSFEROR (Seller)

1. An administration fee (GST included) will be charged in respect of the transfer of the IMB Ordinary shares.
2. The transferor warrants that it is the registered owner of the IMB Ordinary Shares to be sold in accordance with this order and that the shares are free of any encumbrances
3. The transferor authorises IMB to:
 - * transfer on the transferor's behalf the number of IMB Ordinary shares nominated;
 - * note the change in the transferor's interest on IMB's Ordinary share register;
 - * credit the nominated IMB savings account with proceeds from the transfer (if applicable) and deduct the administration fee (GST included).

ACCEPTANCE

I authorise the transfer of IMB Ordinary shares set out on page 1, and acknowledge and accept the terms and conditions set out above. The shares are to be transferred to, and registered in, the name of:

_____.

Signature(s): _____

(Signatures required for both share and saving accounts, in accordance with the method of operation for each account)

Common Seal - incorporated bodies (affix, if applicable)

TRANSFEE (buyer)

1. An administration fee (GST included) will be charged on the transfer of IMB Ordinary shares.
2. The transferee shall provide an amount for stamp duty on the transfer.
(stamp duty is calculated on the average trade price of shares for last 5 trade days)
3. The transferee authorises IMB to:
 - * transfer on the transferee's behalf the number of IMB Ordinary shares nominated;
 - * note the transferee's interest on IMB's Ordinary share register;
 - * deduct from the nominated IMB savings account the costs for transferring the IMB Ordinary shares, including purchase costs including stamp duty ((the minimum amount of which is prescribed by legislation. Stamp Duty is charged per transaction where multiple transactions are required to fill your order), administration fees (GST included).

ACCEPTANCE

I agree to accept the Ordinary shares set out on page 1 and be bound by the Constitution of IMB Ltd, and the Operating Rules of the market for IMB Ordinary shares and I acknowledge and accept the terms and conditions set out above.

Signature(s): _____
(signatures required for both share and saving accounts, in accordance with the method of operation for each account)

Common Seal - incorporated bodies (please affix, if applicable)

PRIVACY NOTICE: We collect personal information to provide, manage and administer the products and services that we provide now and in the future. For information on how IMB holds, uses and discloses personal information, for details of how you can gain access to or seek the correction of the personal information we hold, and how you may complain about a privacy related matter, please refer to IMB's Privacy Notice and Privacy Policy which are updated from time to time and are available on our website at www.imb.com.au/privacy, from one of our branches, or by calling 133 462.