



ABN 92 087 651 974

Please insert your name and address details

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Please insert your Share Account and Member Number

I/we tender the following Shares to IMB Ltd at the specified Tender Discount(s) and/or as a Final Price Tender, on the terms and conditions set out in the Buyback Documents:

## Tender Withdrawal/Amendment Form

**THIS DOCUMENT IS IMPORTANT. IF YOU DO NOT UNDERSTAND IT PLEASE CONSULT YOUR PROFESSIONAL ADVISER.**

Please refer to the instructions on the back of this form.

Tick one box only. One box must be completed.

**Withdrawal:** I/we withdraw my/our previous Tender(s) in accordance with the Buyback Booklet (complete Box F only).

OR

**Amendment:** I/we withdraw my/our previous Tender(s) in accordance with the Buyback Booklet and wish to submit a replacement Tender(s) as set out below (complete Boxes A to F).

**A**

Insert the number of Shares you can tender as at 1 November 2017

<b>B</b>	Insert the number of Shares (if any) you wish to tender as a Final Price Tender.		as a FINAL PRICE TENDER
<b>C</b>	<p>Insert the number of Shares (if any) you wish to tender next to the Tender Discount(s) at which you wish to tender those Shares.</p> <p><b>If you hold 250 Shares or less,</b> you may only submit one Tender in respect of all of your Shares and the Tender must be at <b>one</b> of the specified Tender Discounts <b>or</b> as a Final Price Tender.</p> <p><b>If you hold more than 250 Shares,</b> you may tender different parcels of Shares at one or more Tender Discounts and/or as a Final Price Tender. However, you <b>must tender a minimum of 100 Shares at each Tender Discount you select and/or as a Final Price Tender and you must tender a minimum of 250 Shares in aggregate.</b></p>		<p>at a <input type="text" value="14%"/> Tender Discount</p> <p>at a <input type="text" value="12%"/> Tender Discount</p> <p>at a <input type="text" value="10%"/> Tender Discount</p> <p>at a <input type="text" value="8%"/> Tender Discount</p> <p>at a <input type="text" value="6%"/> Tender Discount</p> <p>at a <input type="text" value="4%"/> Tender Discount</p> <p>at a <input type="text" value="2%"/> Tender Discount</p> <p>at a <input type="text" value="0%"/> Tender Discount</p>
<b>D</b>	TOTAL NUMBER OF SHARES TENDERED Add up the number of Shares in Boxes B and C and write that number in Box D.		<b>The number of Shares in Box D must not be more than the number in Box A.</b>

**E** Please provide your contact details in case we need to speak to you about your Withdrawal/Amendment Form:

\_\_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Contact Name** **Contact Daytime Telephone** **Date**

**F** Please sign within the appropriate boxes below. By signing this form you confirm that you have read the terms and conditions of the Buyback and you agree to the matters in Section 4.10 of the Buyback Booklet and on the reverse of this form.

<p><b>Individual or Joint Eligible Participant 1</b></p> <div style="border: 1px solid black; height: 30px; width: 100%;"></div> <p><b>Sole Director and Sole Company Secretary</b></p>	<p><b>Joint Eligible Participant 2</b></p> <div style="border: 1px solid black; height: 30px; width: 100%;"></div> <p><b>Director/Company Secretary</b></p>	<p><b>Joint Eligible Participant 3</b></p> <div style="border: 1px solid black; height: 30px; width: 100%;"></div> <p><b>Director</b></p>
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**WITHDRAWAL/AMENDMENT FORMS MUST BE RECEIVED BY 5.00PM (SYDNEY TIME) ON MONDAY 11 DECEMBER 2017 IN ACCORDANCE WITH THE INSTRUCTIONS ON THE REVERSE OF THIS FORM**



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### Withdrawing or Amending your Tender(s)

Eligible Participants who have tendered their Shares into the Buyback and who now wish to either withdraw or amend their Tender(s) must lodge this Tender Withdrawal/Amendment Form.

### How to complete the Tender Withdrawal/Amendment Form

The instructions below are cross-referenced to the relevant section of this form. Defined terms have the same meaning as in the Buyback Booklet.

Please complete the form using black ink only. Mark only one of the two boxes:

**Withdrawal** – Tick the “Withdrawal” Box if you wish to withdraw your previous Tender(s) and you do not wish to submit a new replacement Tender(s). **Please complete Box F.**

or

**Amendment** – Tick the “Amendment” Box if you wish to amend your previous Tender(s) and submit a new replacement Tender(s). **Please complete Box A through to Box F.**

<b>A</b>	Insert the total number of Shares held by the Eligible Participant as at 1 November 2017 that confer an entitlement to participate in the Buyback. If you wish to participate in the Buyback, you can offer to sell some or all of these Shares to IMB Ltd by ticking the Amendment box and following the instructions set out below. If you need to check the total number of Shares you may tender into the Buyback, please call the Buyback information line on 1300 585 271 (within Australia) or 61 2 4298 0190 (from outside Australia).		
<b>B</b>	<b>Final Price Tender</b> Insert the number of Shares (if any) you wish to tender as a Final Price Tender	<b>C</b>	<b>Tender Discount</b> Insert the number of Shares (if any) you wish to tender at the specified Tender Discount. You may offer to sell parcels of Shares at up to eight different specified Tender Discounts. Each parcel is treated as a separate Tender.
<b>AND/OR</b>			
<b>If you hold 250 Shares or less</b> , you may only submit one Tender in respect of all of your Shares and the Tender must be at one of the specified Tender Discounts or as a Final Price Tender.			
<b>If you hold more than 250 Shares</b> , you may tender different parcels of Shares at one or more Tender Discounts and/or as a Final Price Tender. However, you must tender a minimum of 100 Shares at each Tender Discount you select and/or as a Final Price Tender and you must tender a minimum of 250 Shares in aggregate.			
<b>D</b>	After indicating the number of Shares you wish to tender as a Final Price Tender (Box B) and/or at a specified Tender Discount(s) (Box C), you need to add up the number of Shares in Boxes B and C and write the total in Box D. <b>Note that the number of Shares in Box D must not be more than the number of Shares in Box A.</b> If the number of Shares in Box D is more than the number of Shares in Box A, you will be deemed to have offered only the number of Shares shown in Box A and, if you have selected more than one Tender Discount and/or a Final Price Tender, your Tender will be adjusted in the manner set out in Section 4.13 of the Buyback. If the number of Shares in Box D is less than the number of Shares in Box A, you have not tendered all of your Shares. If you leave less than 100 Shares untendered, you may lose your eligibility to vote based on your shareholding. You may, however, still be entitled to vote at a general meeting of Members based on your deposit holding (refer to the voting eligibility requirements set out in Section 2.7 of the Buyback Booklet).		
<b>E</b>	Please provide your contact details in case we need to speak to you about your Tender Withdrawal/Amendment Form.		
<b>F</b>	You must sign this form in Box F. By signing and returning this Withdrawal/Amendment Form, you acknowledge that you have read and understood the Buyback Booklet and agree to withdraw your Tender or agree to amend your Tender and agree to, and make an offer to, sell your Shares on the terms and conditions set out in the Buyback Documents (including the warranties, authorisations and undertakings set out in Section 4.10 of the Buyback Booklet).		
	<b>Individual holders</b>	Where a holding is in one name, the Shareholder Member must sign.	
	<b>Joint holders</b>	As per the method of operation for this account.	
	<b>Under Power of Attorney</b>	If not already noted by IMB Ltd, an originally certified copy of the power of attorney must be sent to IMB Ltd. Where this form is signed under power of attorney, the attorney declares that the attorney has no notice of revocation of the power or the death of the donor of the power.	
	<b>Deceased Estate</b>	All executors should sign and, if not already noted by IMB Ltd, send an originally certified copy of probate or letters of administration to IMB Ltd.	
	<b>Company</b>	This form must be signed by 2 directors, a director and company secretary or, in the case of a company with a sole director who is also the sole company secretary, the sole director.	
	If you are amending your Tender, by signing this Tender Withdrawal/Amendment Form you confirm that you do not hold an Excluded Foreign Shareholding as defined in the Buyback Booklet.		

### Payment for Shares bought back

IMB Ltd expects to despatch payment for Shares bought back no later than 20 December 2017.

### Submitting your Withdrawal/Amendment Form

Your completed Withdrawal/Amendment Form must be received no later than 5.00pm (Sydney time) on 11 December 2017. **Tender Withdrawal/Amendment Forms must be lodged via mail or fax and cannot be lodged at an IMB Branch or its Head Office.**

By mail:

IMB Ltd Off-Market Buyback  
PO Box 2077  
Wollongong NSW 2500

By fax:

61 2 4227 9147

This Tender Withdrawal/Amendment Form relates to the IMB Ltd Buyback Booklet dated 27 October 2017 and should be read in conjunction with that booklet.

If you require further information on how to complete this form please contact the Buyback information line on 1300 585 271 (within Australia) or 61 2 4298 0190 (from outside Australia).

**TENDER WITHDRAWAL/AMENDMENT FORMS MUST BE RECEIVED BY 5.00PM (SYDNEY TIME) ON MONDAY 11 DECEMBER 2017.**